

	Type of Article 8 SFDR Product affected by Article 6 TR	Pre-contractual Taxonomy-alignment disclosure	Periodic Taxonomy-alignment disclosure
1	<ul style="list-style-type: none"> Launched after 1 January 2023 promoting environmental characteristics taxonomy aligned investments = 0 	<ul style="list-style-type: none"> fill in section “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” with zero disclosures >> the pie chart shows zero taxonomy-aligned investments 	<ul style="list-style-type: none"> complete the section “To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy” based on the actual investments during the reference period.
2	<ul style="list-style-type: none"> Launched after 1 January 2023 promoting environmental characteristics intending to make Taxonomy-aligned investments 	<ul style="list-style-type: none"> fill in the section “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” based on the expected investments of the product, which will become a binding commitment towards the investor. 	<ul style="list-style-type: none"> The product should complete the section “To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy” based on the actual investments during the reference period.
3	<ul style="list-style-type: none"> Existing product promoting environmental characteristics that is already making taxonomy aligned investments 	<ul style="list-style-type: none"> fill in the section “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” based on the investments of the product which could, for example, be measured as an average over a period of time prior to when the disclosure is first made, which will become a binding minimum commitment towards the investor. 	<ul style="list-style-type: none"> The product should complete the section “To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy” based on the actual investments during the reference period.
4	<ul style="list-style-type: none"> Existing product Promoting environmental characteristics that predicts it will change strategy to make taxonomy aligned investments from 1 January 2023 onwards 	<ul style="list-style-type: none"> The product should complete the pre contractual disclosure on 1 January 2023 (or change it according to sectoral rules referred to in Article 6(3) SFDR, if it has previously completed the disclosure before it changed strategy) complete the section “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” based on the expected future investments on 1 January 2023, which will become a binding minimum commitment towards the investor. 	<ul style="list-style-type: none"> The product should complete the section “To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy” based on the actual investments during the reference period.
5	<ul style="list-style-type: none"> Existing product promoting environmental characteristics with no intention of making taxonomy-aligned investments 	<ul style="list-style-type: none"> The product should complete the section on 1 January 2023 “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” based on existing investments, which may be zero (i.e. the pie chart shows zero Taxonomy-aligned investments) 	<ul style="list-style-type: none"> The product should complete the section “To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy” based on the actual investments during the reference period.
6	<ul style="list-style-type: none"> Existing product promoting exclusively social characteristics with no intention to change strategy 	<ul style="list-style-type: none"> The product should not complete the section “To what minimum extent are sustainable investments with an environmental objective aligned to the EU Taxonomy” because the product is not an Article 6 TR product. 	